

**MARKUS WILLIAMS YOUNG & ZIMMERMANN LLC**

1700 LINCOLN STREET, SUITE 4550  
DENVER, CO 80203  
(303) 830-0800  
www.MarkusWilliams.com  
TAX ID 84-1292298

October 7, 2016

Invoice No.: 93719

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.002 Restructure/Reorganization

**PROFESSIONAL SERVICES:**

			Hours	
09/01/2016	BTH	Research re ability for non-profit to sell assets under Wyoming law (1.9); Email to UST and Committee re updated budget for cash collateral (.1); Review change in terms agreement with Bank and discuss the same with T. Woznick (.4); Review various pleadings and claims filed in case (.7); Phone conference with A. Sears to discuss status of case (.4).	3.50	1,032.50
09/02/2016	BTH	Phone and email conference with C. Caby re open issues in case.	0.70	206.50
09/06/2016	BTH	Email to CEO/CFO re objection to motion to retain H2C (.1); Email to CFO re request for documents (.1); Review order setting hearing on retention of H2C (.1); Review tort claimant joinder in committee objection (.1).	0.40	118.00
	JMS	Extensive legal research re the standards by which Courts defer to a debtor-in-possession's business judgment in hiring estate professionals; Begin drafting reply/memorandum to the Committee's "limited" objection to employment of a financial advisor.	5.20	1,612.00
09/07/2016	BTH	Phone conference with B. Marvel to discuss status of case (.2); Email from D. Kellam re meeting with AIG (.1); Review various claims filed in case (.4); Draft motion to extend exclusivity, order and related notice and research related thereto (2.3); Update CFO on upcoming hearing on cash collateral (.1); Review various pre-petition invoices (.3); Review email from S. Goldstein (.1).	3.50	1,032.50
	JMS	Continue legal research and draft Reply to Objections to employment of financial advisor.	1.90	589.00
09/08/2016	BTH	Review, revise and finalize motion to extend exclusivity, proposed order and form of notice and prepare for filing (1.3); Email to S. Goldstein re extension of exclusivity (.1); Review pleadings in case (.6).	2.00	590.00

			Hours	
09/09/2016	BTH	Email to CEO re status of board meeting (.1); Email to CFO re status of cash collateral hearing (.1); Additional research re pleadings associated with use of cash collateral (.4); Phone conference and email with H2C re Committee objection (.4); Phone conference with R. Royal's office re service of process (.2); Review recent WY Supreme Court decision re notice of claims on insurer (.3); Review and address correspondence from CFO re response to auditors (.4); Review Order re Removal Actions (.1); Phone conference with T. Copenhaver re case update (.3).	2.30	678.50
	JFY	Conference with and coordinate with B. Hunsicker re various compliance issues and reporting issues (.5); Review and analyze open items and deadlines pending in case (.5); Conference with Committee re open issues (.5).	1.50	592.50
09/12/2016	BTH	Prepare for and attend conference call with counsel for insurance provider (.7); Phone conferences with T. Woznick to discuss case (.3); Phone conference with T. Odom to discuss executory contract (.2); Review and analyze potential executory contract (.5); Email from J. Smiley re acceptance of service (.1); Update email from Committee counsel (.1); Review proof of claim and advise CFO re the same (.3).	2.20	649.00
09/13/2016	BTH	Phone conference with C. Caby to address issues in case (.7); Research and analyze issues related to Committee opposition to pending matters (.8); Research re eligibility for Debtor to file Chapter 11 case (1.3); Research re creation of non-profit entity by Hospital District under Wyoming law (.6); Phone conference with potential FA candidate for Committee (.2).	3.60	1,062.00
09/14/2016	BTH	Email to CEO/CFO re interim fee application for August (.1); Phone and email correspondence with CEO/CFO re issues with potential FA for Committee (.3); Review order setting hearing on extension of stay issues and address the same internally (.4); Review various pleadings and insurance related matters to determine next steps in case (2.1); Email to T. Woznick re request for loan documents (.1).	3.00	885.00
09/15/2016	BTH	Review filings in case (.2).	0.20	59.00
09/16/2016	BTH	Review filings in the case (.3).	0.30	88.50
09/19/2016	BTH	Address concerns of Wescom re continued use of software (.3); Address issues related to adequate assurance of payment for utility (.2); Draft non-disclosure agreement for purposes of document sharing (1.8); Compile and review requests for information and discuss the same with M. Long (.8); Review various hearing dates and deadlines and draft motion for M. Long to appear by video (1.7).	4.80	1,416.00
09/20/2016	JFY	Review and analyze recently filed pleadings.	0.50	197.50
09/21/2016	BTH	Phone and email correspondence with M. Long re status of case (.3); Review recent pleadings filed in case (.2); Review email correspondence from M. Long re Committee requests (.2).	0.70	206.50
	JFY	Review and analyze recently filed pleadings.	0.50	197.50

			Hours	
09/22/2016	BTH	Email to T. Odom re upcoming Board meeting (.1); Review docket and begin preparing for upcoming matters in case (1.0); Begin review of documents provided by M. Long (1.2); Phone conference with C. Caby to address concerns from Committee (.5).	2.80	826.00
	JMS	Conference with B. Hunsicker re upcoming hearings and strategies re same.	0.70	217.00
09/23/2016	BTH	Email to M. Long re ordinary course payments (.1); Continue review of documents provided by M. Long (.6).	0.70	206.50
09/26/2016	BTH	Email and phone conference with T. Woznick re creditor support for motion to retain H2C (.3); Field creditor inquiry regarding late filing of claim (.2); Review and revise position statement on removal actions (.3); Review and revise waiver and acceptance of service (.2); Email waiver and acceptance of service to R. Royal (.1); Email to various parties re service of adversary (.1); Email to S. Goldstein and C. Caby re continuing matters on assumption and assignment of leases (.1); Review NDA submitted by Committee (.5); Respond to inquiries from M. Long (.1); Prepare for and attend conference call with Board (.5); Review additional documentation to be provided to Committee (.8); Review correspondence from T. Copenhagen (.2).	3.40	1,003.00
09/27/2016	BTH	Review recent filings in case (.6); Email to R. Royal re acceptance of service for adversary (.1); Initial review of UCC payment procedures and review correspondence related thereto (.5).	1.20	354.00
09/28/2016	BTH	Additional review of UCC payment procedures and email to J. Cotter regarding the same (.3); Formulate strategy to address pending matters in case (.5).	0.80	236.00
09/29/2016	BTH	Review proposed payment procedures from Committee and respond accordingly (.9).	0.90	265.50
<b>TOTAL SERVICES</b>			47.30	14,320.50
<b>EXPENSES:</b>				
Photocopies				542.20
Online research				1,270.16
Postage				122.13
Conference calls				33.65
<b>TOTAL EXPENSES</b> Thru 09/30/2016				1,968.14
<b>TOTAL THIS INVOICE</b>				16,288.64
Previous Balance				\$31,155.04
<b>TOTAL OUTSTANDING INVOICES</b>				<u>\$47,443.68</u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
08/10/2016	92763	12,500.86	12,500.86
09/14/2016	93425	18,654.18	18,654.18
			<u>31,155.04</u>

Your trust account balance is

Opening Balance	\$228,501.20
Closing Balance	\$228,501.20

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October 7, 2016

Invoice No.: 93721

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.004 Cash Collateral

**PROFESSIONAL SERVICES:**

			Hours	
09/06/2016	BTH	Review bank reports for purposes of use of cash collateral, reconcile with prior months, and forward the same to T. Woznick.	0.80	236.00
09/08/2016	BTH	Research re issues related to final order on motion for use of cash collateral (.5); Conference call with T. Woznick re final order for use of cash collateral (.7).	1.20	354.00
09/12/2016	BTH	Review files related to use of cash collateral (.7); Draft motion to excuse witness for hearing on cash collateral and proposed order (1.4).	2.10	619.50
09/13/2016	BTH	Phone conference with T. Woznick to discuss use of cash collateral (.3).	0.30	88.50
09/14/2016	JMS	Review Creditor Committee's responses to final order for cash collateral; Analysis of same.	0.50	155.00
09/15/2016	BTH	Phone and email correspondence with T. Woznick to address continued use of cash collateral (1.0); Research and analyze issues related to continued use of cash collateral (.7); Review loan documents from T. Woznick (.3).	2.00	590.00
	JFY	Conference with lenders re cash collateral issues (.4); Review and analyze open cash collateral issues and timing issues (.8); Review and analyze Committee objection to cash collateral (.5); Prepare strategy to deal with open cash collateral items and Committee's objection thereto (.9).	2.60	1,027.00
09/20/2016	BTH	Analyze issues related to the status of the use of cash collateral and email to S. Goldstein re the same.	0.80	236.00
09/21/2016	BTH	Phone conference with T. Woznick re case status (.1).	0.10	29.50
09/22/2016	JMS	Correspondence and conference with B. Hunsicker re outcome of hearing; Review committee's proposed changes to order.	0.20	62.00

		Hours	
	BTH Prepare for and attend hearing on use of cash collateral (1.7); Follow-up phone conferences with S. Goldstein and T. Woznick (.5); Review prior proposed order and revise the same and circulate to parties (.8); Review proposed changes to order from Committee (.2).	3.20	944.00
	JFY Review and analyze cash collateral issues (.4); Conference with Committee re cash collateral issues (.2); Review and analyze order (.2).	0.80	316.00
09/23/2016	BTH Review notes from hearing (.4); Email to Committee re proposed changes to order (.1); Discuss cash collateral issues with T. Woznick (.2).	0.70	206.50
09/26/2016	BTH Review Motion to Vacate and Revised Order.	0.30	88.50
<b>TOTAL SERVICES</b>		15.60	4,952.50
<b>TOTAL THIS INVOICE</b>			4,952.50
Previous Balance			\$1,657.05
<b>TOTAL OUTSTANDING INVOICES</b>			<u>\$6,609.55</u>

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
08/10/2016	92764	984.00	595.05
09/14/2016	93427	1,062.00	1,062.00
			<u>1,657.05</u>

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October 7, 2016

Invoice No.: 93722

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.005 Schedules and SOFA

**PROFESSIONAL SERVICES:**

			Hours	
09/23/2016	BTH	Continue reconciling Schedule F for purposes of filing revised Schedule F under seal (1.9).	1.90	560.50
09/30/2016	BTH	Additional reconciliation for Schedule F to be filed under seal (1.3); Review order allowing filing under seal (.2); Review requirements to amend Schedule F and address the same with the Court (.3); Email proposed filing to M. Long and proposed declaration thereto (.1).	1.90	560.50
		<b>TOTAL SERVICES</b>	3.80	1,121.00
		<b>TOTAL THIS INVOICE</b>		1,121.00
		Previous Balance		\$1,180.00
		<b>TOTAL OUTSTANDING INVOICES</b>		<u><u>\$2,301.00</u></u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
09/14/2016	93428	1,180.00	1,180.00
			<u>1,180.00</u>

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October 7, 2016

Invoice No.: 93723

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.007 Required Reports

**PROFESSIONAL SERVICES:**

			Hours	
09/20/2016	BTH	Review all files and statements for August monthly operating report and finalize and file the same (1.8); Attend phone conference with M. Long re monthly operating report (.2).		
			<u>2.00</u>	<u>590.00</u>
		<b>TOTAL SERVICES</b>	2.00	590.00
		<b>TOTAL THIS INVOICE</b>		590.00
		Previous Balance		\$472.00
		<b>TOTAL OUTSTANDING INVOICES</b>		<u><u>\$1,062.00</u></u>

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
09/14/2016	93430	472.00	<u>472.00</u>
			472.00

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October 7, 2016

Invoice No.: 93725

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.009 Executory Contracts

**PROFESSIONAL SERVICES:**

			Hours	
09/12/2016	JMS	Research re standards for Debtor to assume or reject executory contracts.	1.20	372.00
09/13/2016	BTH	Review and analyze objection to Debtor's motion to assume Hospital District leases.	0.80	236.00
09/20/2016	BTH	Review leases with Hospital District and attend phone conference with C. Caby re the same.	0.70	206.50
09/27/2016	BTH	Phone conference with C. Caby re continuing matters on lease assumption.	0.30	88.50
09/29/2016	BTH	Review pleadings related to motion to assume leases with Hospital District (.3); Draft motion to continue hearing on motion to assume leases and proposed order and email to parties (1.3); Phone conference with C. Caby to address pending assumption motion (.3).	1.90	560.50
	JFY	Review and analyze issues involving Debtor's real property lease with the District and assumption of same and Committee's objections thereto (.4).	0.40	158.00
09/30/2016	BTH	Phone conference with C. Caby to discuss continuance on lease assumption motion (.2); Finalize and file motion to continue hearing on lease assumption (.7).	0.90	265.50
		<b>TOTAL SERVICES</b>	6.20	1,887.00
		<b>TOTAL THIS INVOICE</b>		1,887.00
		Previous Balance		\$3,109.50
		<b>TOTAL OUTSTANDING INVOICES</b>		<u>\$4,996.50</u>

Aged Due Amounts

<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
09/14/2016	93432	3,109.50	3,109.50

3,109.50

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October 7, 2016

Invoice No.: 93726

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.010 Creditors Committee

**PROFESSIONAL SERVICES:**

			Hours	
09/01/2016	BTH	Email to S. Goldstein re findings with respect to non-profit entity sales under Wyoming law.	0.20	59.00
09/02/2016	BTH	Email and phone correspondence with J. Cotter re Committee Objection to retention of H2C (.2); Review information requests from Committee and research re the same (.6).	0.80	236.00
09/06/2016	BTH	Email to S. Goldstein re request for documents.	0.10	29.50
09/09/2016	BTH	Phone conference with S. Goldstein re case update.	0.40	118.00
09/13/2016	BTH	Phone conference with S. Goldstein to address discussions with Hospital District.	0.20	59.00
09/19/2016	BTH	Final revisions to proposed non-disclosure agreement with Committee and email the same to S. Goldstein.	0.30	88.50
	JFY	Review and analyze non-disclosure agreement issues with Committee and review and revise non-disclosure agreement (.7); Review and analyze retention of financial advisors by Debtor and Committee and issues related thereto (.5).	1.20	474.00
09/20/2016	JFY	Review and analyze financial and operational issues and Committee objections re cash collateral issues (.5).	0.50	197.50
09/28/2016	JFY	Continue to review and analyze issues involving non-disclosure agreement with Committee and make revisions to proposed agreement (.3).	0.30	118.50
09/29/2016	JFY	Review and analyze UCC request for fee procedures and issues related thereto (.4).	0.40	158.00

		Hours	
09/30/2016	BTH	Email to J. Cotter re filing of payment procedures motion (.1); Review Debtor's payment procedures motion to confirm terms of Committee's motion (.3); Review and revise proposed non-disclosure agreement and forward to S. Goldstein (.3).	0.70206.50
	JFY	Continue to review and analyze non-disclosure agreement with Committee and issues related thereto (.5).	0.50197.50
		<b>TOTAL SERVICES</b>	5.601,942.00
		<b>TOTAL THIS INVOICE</b>	1,942.00
		Previous Balance	\$885.00
		<b>TOTAL OUTSTANDING INVOICES</b>	<u>\$2,827.00</u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
09/14/2016	93433	885.00	885.00
			<u>885.00</u>

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October 7, 2016

Invoice No.: 93727

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.012 Tort Litigation

**PROFESSIONAL SERVICES:**

			Hours	
09/02/2016	JMS	Review correspondence re acceptance of service upon behalf of the tort claimants and follow-up re same.	0.20	62.00
09/09/2016	JMS	Review Court order scheduling status hearing on removal of portion of tort litigation to bankruptcy court; Conference with B. Hunsiker re Debtor's position re same.	0.40	124.00
09/23/2016	JMS	Prepare Summons and Return of Service for Adversary proceeding; Prepare waivers and acceptance of service for R. Royal; Serve adversary complaint; Follow-up re certain tort claimant being represented by Mr. Royal.	1.90	589.00
09/26/2016	JMS	Draft position paper re Healthtech's removal of claims from state court to bankruptcy court; File same.	2.90	899.00
	JMS	Follow up regarding service of Complaint and R. Royal's acceptance of service on behalf of his clients.	0.20	62.00
09/29/2016	JMS	Conference with C. Caby re District's position on extension of automatic stay adversary proceeding and filing of answer re same.	0.50	155.00
		<b>TOTAL SERVICES</b>	6.10	1,891.00
		<b>TOTAL THIS INVOICE</b>		1,891.00
		Previous Balance		\$27,288.56
		<b>TOTAL OUTSTANDING INVOICES</b>		<u>\$29,179.56</u>

Aged Due Amounts

Stmt Date	Stmt #	Billed	Due
07/14/2016	92509	22,724.50	13,651.06
09/14/2016	93434	13,637.50	13,637.50
			<u>27,288.56</u>

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October 7, 2016

Invoice No.: 93728

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.013 Insurance Issues

**PROFESSIONAL SERVICES:**

			Hours	
09/08/2016	SRR	Conference(s) with J. Markus.	0.20	75.00
09/09/2016	SRR	Review recent Wyoming case law on insurance settlements.	0.40	150.00
09/15/2016	BTH	Review and analyze issues related to insurance policies.	0.60	177.00
09/16/2016	BTH	Review insurance policies and email the same to S. Goldstein.	0.90	265.50
09/19/2016	BTH	Additional research re insurance policies, review the same, and forward additional documents to S. Goldstein.	0.80	236.00
		<b>TOTAL SERVICES</b>	2.90	903.50
		<b>TOTAL THIS INVOICE</b>		903.50
		Previous Balance		\$8,007.07
		<b>TOTAL OUTSTANDING INVOICES</b>		<u><u>\$8,910.57</u></u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
07/14/2016	92506	7,092.57	7,092.57
09/14/2016	93435	914.50	914.50
			<u>8,007.07</u>

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October 7, 2016

Invoice No.: 93729

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.014 Plan and Disclosure Statement

**PROFESSIONAL SERVICES:**

			Hours	
08/24/2016	JFY	Review and analyze plan structure issues and issues raised by Committee in their term sheet.	1.00	395.00
08/25/2016	JFY	Continue to review issues raised by Committee in their Plan term sheet.	0.90	355.50
08/26/2016	JFY	Review and analyze Committee's plan term sheet and related issues.	0.60	237.00
09/08/2016	JFY	Review and analyze case law re extension of exclusivity period and timing of motion related thereto (1.2); Review and revise motion to extend exclusivity period (.9); Review and analyze various open plan issues (.7).	2.80	1,106.00
09/20/2016	JFY	Review and analyze open plan issues and consider strategies for addressing same (.9).	0.90	355.50
<b>TOTAL SERVICES</b>			6.20	2,449.00
<b>TOTAL THIS INVOICE</b>				2,449.00
Previous Balance				\$15,351.00
<b>TOTAL OUTSTANDING INVOICES</b>				<u>\$17,800.00</u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
07/14/2016	92507	6,636.00	6,636.00
09/14/2016	93436	8,715.00	8,715.00
			<u>15,351.00</u>

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October 7, 2016

Invoice No.: 93730

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.015 Employment and Fee Applications

**PROFESSIONAL SERVICES:**

				Hours	
08/24/2016	JFY	Review and analyze retention issues in regard to financial advisor (.8); Review and analyze issues related to Court's order re employment of ordinary course professionals (.4); Conference with client re issues related to ongoing relationships with ordinary course professionals (.4).	1.60	632.00	
08/25/2016	JFY	Review issues raised by Committee in regard to the retention of H2C as the Debtor's financial advisor (.5); Review issues and implement procedures re ordinary course professionals (.5).	1.00	395.00	
08/26/2016	JFY	Review and analyze retention issues with H2C; Correspondence from US Trustee's office re same.	0.40	158.00	
	JFY	Review and analyze issues involving non-disclosure agreement with H2C.	0.30	118.50	
09/01/2016	BTH	Prepare for and attend conference call with Committee and H2C (.8); Attend follow-up call with H2C (.6).	1.40	413.00	
	SRR	Research issues relating to financial advisor.	0.40	150.00	
09/02/2016	BTH	Review Committee Objection to retention of H2C and analysis issues related thereto.	1.40	413.00	
	JFY	Review and analyze retention of H2C and issues related thereto (.8); Review and analyze Committee's objection (.5).	1.30	513.50	
	JMS	Review creditor committee's objection to employment of financial advisor; Conference with B. Hunsicker re bases for filing a reply to same.	0.80	248.00	
09/04/2016	BTH	Research re standards of review for purposes of objecting to employment of financial advisor.	1.80	531.00	
09/06/2016	BTH	Email to H2C re objection to application.	0.10	29.50	

			Hours	
	BTH	Review Application to Retain H2C, the objection thereto, and draft motion for expedited hearing thereon.	1.30	383.50
	JFY	Continue analysis of issues related to the retention of financial advisor H2C (.5); Review issues raised by Committee's objection to Debtor's retention of financial advisor (.4).	0.90	355.50
09/08/2016	BTH	Conference call with H2C to provide update on case.	0.50	147.50
	BTH	Analyze issues re employment of professionals.	0.80	236.00
09/09/2016	BTH	Analyze and address issues re Committee objection to H2C Application.	0.70	206.50
09/14/2016	BTH	Initial review of all August time entries for purposes of interim fee application and coding (1.2); Additional review of time entries to ensure proper coding (.7); Draft interim billing summary for August and cover letter re the same (.9); Finalize interim monthly fee application for August (.6).	3.40	1,003.00
	BTH	Review and respond to correspondence from H2C.	0.30	88.50
09/15/2016	BTH	Review correspondence from H2C and discuss the same internally (.9); Attend conference call with H2C to discuss status of case (.5).	1.40	413.00
	JFY	Conference with financial advisors re retention issues (.5).	0.50	197.50
	JMS	Revise response to objection to employment of financial advisor.	1.30	403.00
09/19/2016	JMS	Continue drafting Reply/Brief re the Debtor's motion to employ a financial advisor.	1.30	403.00
09/20/2016	BTH	Review correspondence from H2C (.1); Prepare for and attend call with H2C (.8).	0.90	265.50
	JFY	Review and revise reply brief in support of Debtor's retention of financial advisor and in response to Committee's objection thereto (1.8).	1.80	711.00
	JFY	Review and revise motion to retain FA's and issues related thereto (.7).	0.70	276.50
	JMS	Revise, finalize and file brief in support of application to employ financial advisor.	2.90	899.00
	JMS	Continue draft re Memorandum in Support of Employment of Financial Advisor; Legal research re same.	3.80	1,178.00
09/21/2016	BTH	Review engagement letter for purposes of potential revision (.6); Email proposed revisions to engagement to H2C (.1); Review and revise response to Committee's objection to H2C employment (1.5); Email and phone correspondence with M. Lane re response to Committee's objection (.6); Review letter correspondence from H2C and incorporate into response (1.4).	4.20	1,239.00
	JFY	Review and revise Motion to retain financial advisor (.7).	0.70	276.50
09/22/2016	BTH	Update H2C and CEO on status of case and cash collateral hearing (.2).	0.20	59.00

			Hours	
09/27/2016	BTH	Review pleadings in preparation for hearing on H2C application; Phone conferences with various parties in interest re strategy for hearing on H2C application; Email to M. Lane re list of prior bankruptcy case involvement; Review Bank's joinder in support of application.	2.00	590.00
	JFY	Review and analyze issues related to Debtor's retention of financial advisor and Committee's objections thereto; Prepare for hearing re same (1.5); Review and analyze unsecured creditor's committee request for fee procedures (.5); Review correspondence from US Trustee's office re fee request by unsecured creditor's committee (.3).	2.30	908.50
09/28/2016	BTH	Prepare for and attend hearing on H2C Application (2.2); Follow-up discussions with parties in interest regarding H2C Application (1.4); Email H2C materials to S. Goldstein (.1).	3.70	1,091.50
	JFY	Continue to review and analyze issues involving the retention of H2C as financial advisor (.5); Continue to review Committee's request for fee procedures (.5).	1.00	395.00
	JMS	Attend court hearing on employment of financial advisor; Conference with B. Hunsicker following same.	0.80	248.00
<b>TOTAL SERVICES</b>			47.90	15,576.00
<b>TOTAL THIS INVOICE</b>				15,576.00
Previous Balance				\$12,723.50
<b>TOTAL OUTSTANDING INVOICES</b>				<u>\$28,299.50</u>

Aged Due Amounts			
<u>Stmt Date</u>	<u>Stmt #</u>	<u>Billed</u>	<u>Due</u>
07/14/2016	92508	1,969.00	1,969.00
09/15/2016	93454	10,754.50	10,754.50
			<u>12,723.50</u>

PAYABLE UPON RECEIPT

**MARKUS WILLIAMS YOUNG & ZIMMERMANN LLC**

1700 LINCOLN STREET, SUITE 4550  
DENVER, CO 80203  
(303) 830-0800  
www.MarkusWilliams.com  
TAX ID 84-1292298

October 7, 2016

Invoice No.: 93731

Terry Odom, CEO  
Powell Valley Healthcare, Inc.  
777 Avenue H  
Powell, WY 82435

**RE: Powell Valley Healthcare, Inc.**  
11278.016 Automatic Stay Adversary

**PROFESSIONAL SERVICES:**

			Hours	
09/02/2016	BTH	Review defendants and research re attorneys of record for service of process (.6); Email to various counsel of record re acceptable of service (.1).	0.70	206.50
09/20/2016	BTH	Email from R. Royal re acceptance of service (.1); Review files to determine if all defendants have indicated acceptance of service (.2).	0.30	88.50
09/29/2016	BTH	Email to R. Royal re service of process of Complaint on tort claimants (.1); Review prior email correspondence (.2).	0.30	88.50
		<b>TOTAL SERVICES</b>	1.30	383.50
		<b>TOTAL THIS INVOICE</b>		383.50
		Previous Balance		\$730.00
		<b>TOTAL OUTSTANDING INVOICES</b>		<u><u>\$1,113.50</u></u>

Aged Due Amounts			
Stmt Date	Stmt #	Billed	Due
09/14/2016	93438	730.00	730.00
			<u>730.00</u>

*PAYABLE UPON RECEIPT*